

RHG Management Services Advisory Limited

...leading management support advisory & optimization consultancy.

Company Profile



RC: 1070246

CORPORATE INFORMATION

- RHG MANAGEMENT SUPPORT ADVISORY LIMITED was incorporated on the 9th day of October 2012 in Abuja, Nigeria.
- 2. Head quarters at ⅔ Station Trading Road/Bank Road, Kaduna, Nigeria
- 3. We have been in operation for 12 years.
- 4. Offices in Abuja, NG, Cambridge, UK, and Durban, SA.

Our Services:

- Management advisory services.
- Corporate Governance Support.
- Fundraising and capital markets services.
- Strategic and Technical Advisory.
- Benchmarking and optimisation.
- Group Support Advisory.
- Energy advisory, carbon market activation & trading, and climate change actions.

Our Advisory Team Organizational Structure:

Founder/ Chairman

Suleiman Yahyah,OON

Lead Strategist & Advisor

- -MPhil Economics Cambridge University
- -BSC Economics, First Class, Bayero University Kano.
- -Over 35 years of market experience.

Director

Taofeeg Salman Esq.

- -LLM, University of East Anglia -LLB Law, University of Ibadan -Risk, Governance & Legal
- Compliance and Transaction Factoring.
- -Corporate Governance.
 -Over 20 years of market experience.

Advisory Director

Aaroni Iyer

- -BSC
- -MBA, Henley Business School
- -Strategy & Governance
- -Client Management
- -Over 20 years of market experience.

Director

Anas S Yahyah

- -BSC Economics, Essex University UK.
- Project execution , client support and delivery
- Financial analysis and
- strategy execution
- -Over 7 years of market experience.

Senior Analyst

Mubarak S Yahyah -BSBA

- Entrepreneurship & Management, Suffolk University, U.S
- -Business Development Analyst
- -Investment Banker & Analyst; -Lead Pharmaceutical Director & ICT -Over 5 years of market

experience.

Advisory Analyst

Qudus Balogun

- -HND Accounting
- -Chartered Accountant
- -Financial Analyst
- Harvard Business
 School, Accounting certificate.
- -Over 7 years of market experience.

Software development specialists

Opeyemi Adekeye.

-BSC, MBA, MGIT, University of Lagos -Digitalization Expert -Cyber Security and Software Engineer e-governance and carbon markets. -Over 25 years of market

experience

Advisory Director

Bamidele Ajayi

- -Chartered Account & -Financial modeling specialist
- Corporate Audit Professional
- -Balance Sheet restructuring
- -Over 30 years of market experience. .

Compliance Specialist

Fatima S Yahyah

-BSA Architecture, The New School, NYC, US -Interior design and sustainable structure development. One-year postgraduate experience.



Mallam Suleiman Yahyah, OON.

Born in Nigeria, he is an advocate of best practices in corporate governance and supports entrepreneurial mentorship.

He is INSEAD France's first African certified Corporate Governance Director and its Ambassador for Nigeria since 2016. A former member of the Nigerian Securities and Exchange Commission (SEC) committee that authored the 2010 Nigeria Code of Corporate Governance. He also served as a member of the Vision 20-20-20 Federal Government of Nigeria Strategy Group.

Mallam Yahyah holds a Master's Degree in Economics and Politics of Development (Mphil) from Cambridge University, England, and a First Class Honors degree in Economics from Bayero University, Kano, Nigeria. He is an alumnus of Churchill College, Cambridge.

In 1987, Mallam Yahyah started his career as an investment banker with CHASE Manhattan/Continental Bank of Nigeria. He qualified as a Chartered stockbroker and a specialist in debt securitization with experience in Primary and secondary Capital Market Issues, Capital Market regulation and Arbitration.

In 1994, Mallam Suleiman Yahyah served as a member of the 30-man-led Federal Government of Nigeria's delegation to South Africa to assist and support the 1994 CODESA negotiations that ushered in a free democratic nonracial South Africa. He actively promotes Nigeria-South Africa regional and bilateral cooperation at the highest levels.

Mallam Suleiman Yahyah served as a pioneering director that turned around the distressed NUB International Bank Plc for six years until its successful consolidation driven merger with Finbank in 2006. He also served as a director on the boards of First City Monument Bank (FCMB), FCMB Group, and FCAM from 2003 to 2014.

He joined the Board of Nahco PLC in 2005 as Vice Chairman and participated in its turnaround post privatization transformation, expansion, and diversification. He retired from the board as chairman in 2016. He also served as Director and Chairman of Ashaka Cement PLC, a publicly listed LAFARGE AFRICA subsidiary, from 2010 to 2017.

As part of strategic support for business development and synergy, Mallam Yahyah founded the Abuja Business Council in 2015 to promote sustainable investment in Nigeria and serve as a think tank for business and economic policy.

Mr. Yahyah is the founder of Rosehill Group Limited (RHG), established in 1999 and involved with investment in aviation handling, telecommunications, agribusiness, infrastructure development, real estate, and hospitality. The Group supports management development initiatives and is the master developer of the Asokoro Island Project in Abuja, Nigeria.

Rosehill Group has been appointed by President Muhammadu Buhari to partner with the Nigeria Climate Change Council (NCCC) to develop the Carbon Market Framework in 2023.

Mr. Yahyah is a member of the Nigeria Institute of Directors and the London Institute of Directors. In 2014, President Goodluck Jonathan, in recognition of Mallam Suleiman Yahyah's entrepreneurship excellence and significant contribution to employment and development of the Nigerian economy, conferred on him the Nigerian National Honours of Order of the Officer of the Niger (OON).

RHG Advisory, a subsidiary of Rosehill Group Limited, is assisting the African Petroleum Producers Organization (APPO) towards establishing an African Energy Transition Bank. Mallam Suleiman Yahyah supports several charities and philanthropic endeavors across Nigeria. For further information, please follow @sulyah and link up www.suleimanyahyah.com



Directorate



Taofeeq Salman Esq, Director

Taofeeq Salman is a seasoned administrator and legal practitioner with extensive experience in corporate governance, investments, and infrastructure financing. I have garnered significant corporate governance and administrative experience as a director and the chairman of the board's Risk & Compliance Committee, the Digitalization & Innovation Committee, and the chairman of one of the subsidiaries of the publicly listed Nigerian Aviation Handling Company. Taofeeq holds a Masters of Law Degree from the University of

Prior to joining Rosehill Group in 2013, he accumulated extensive managerial experience, having served as the Managing Director of a diversified investment holding company and as the Managing Partner of a leading corporate commercial law firm. Over the years, I have provided legal advisory and representation to some of the largest indigenous and multinational companies across Africa. This exposure has honed my legal practice, enabling me to offer commercially driven advisory and representation to corporations in competitive markets.

As a strategic negotiator, I possess an extensive understanding of the regulatory framework of the Nigerian business environment. My combined experiences have contributed to my ability to proffer effective and commercially viable solutions, making me a valuable asset in the realms of corporate governance and legal practice.

Anas S Yahyah, Director

Anas Suleiman Yahyah holds a Bachelor of Science in Economics from the University of Essex, England. His experience spans the agricultural, hospitality, construction, and financial sectors.

Anas worked at Chapel Hill Denham Asset Management in the Marketing and Business Development unit, providing investment advisory services to clients and assisting in structuring their investment portfolios.

He then joined FSDH Asset Management Limited, where he was part of the investment management and administration team, managing 12 portfolios with aggregate assets under management exceeding N38 billion.

In 2023, Anas was appointed a non-executive director at Nahco Energy and Power Limited. Additionally, he serves as an advisor to the African Petroleum Producers Organisation (APPO), contributing to strategy negotiations and capital raising for the Africa Energy Bank.



Mubarak Suleiman Yahyah, Senior Investment Analyst

Mubarak's experience spans across the agricultural, pharmaceutical, and financial and technology sectors. He holds a Bachelor of Science and Arts (BSBA) in Entrepreneurship and Management from the Suffolk University of Boston, MA, United States, and after the course of his study, he worked as a Business Development Specialist in the SAAS organization, Thought Industries Inc.

After this, Mubarak worked at First Ally Asset Management in the Marketing and Business Development unit, where he provided investment advisory to clients and also assisted in structuring their investment portfolios with an AUM of N2Billion.

He further moved on to RHG Health & Wellness, where he co founded and operated the development of a pharmaceutical production firm to help curb the spread and infection of COVID-19 and is still operational.

Team Leaders



Aroni Iyer, Strategy Director

Aaroni lyer, born in South Africa, is a corporate entrepreneur and has entrenched herself in the African continent over the last 8 years. She is a multi-faceted woman in business and has interests in a number of business and strategic initiatives. Much of her focus has been expanding digital conversations across all areas of business and multiple industries.

She has served as Chief Sales Operations Officer for Metrofile VYSION for many years. VYSION is the digital arm of the group and has been instrumental in building capacity and executing strategic initiatives to expand market share into Africa and New Zealand. Being responsible for partner expansion and new markets, the business has grown more than 1600% in 5 years, Focusing on Digital Transformation Aaroni has been afforded the opportunity to engage in a wide spectrum of businesses across multiple sectors. This has earned her the experience and depth of understanding to successfully navigate her relevance to many business opportunities.

Aaroni has been appointed Non - Executive Director in a South African start-up, Dataguard, expanding into Africa. Dataguard is an African information management company.

In recent months, she was appointed VP of Strategy to the Rosehill Group. In this role, her key focus will be centered on building strategic frameworks to serve the group's appointment as technical partner to the National Council on Climate Change ("NCCC"), chaired by his Excellency the President, in connection with the implementation of the overriding policy objectives agenda and execution of the Nigeria Climate Change Programme.



Opeyemi Adekeye, Head of ICT/Software Development

Opeyemi Adekeye is an experienced professional specializing in web and mobile application development, including their maintenance and management. His expertise extends to website security, web hosting, and content management systems, particularly WordPress. He also excels in UI/UX design and brand management.

With a strong background in project management using Oracle ERP and Microsoft Project, he manages complex projects effectively.

His technical skills include Oracle Database Administration, Cisco networking, and geoinformatics (GIS). Additionally, I handle telecommunication systems, security and surveillance installations, and renewable energy solutions, including solar power systems.

Team Leaders



Qudus Adebowale Balogun, Senior Investment Analyst

Qudus is the principal consultant at Iwelabi Consulting, a group of accounting and finance professionals focused on providing accounting, tax, advisory, review and assurance, management consulting, and other professional services to discerning clients across the globe.

He is a Chartered Accountant with over eight years of progressive experience across multiple industries, including AgriTech, Financial Services, FMCG, Real Estate, and most recently, the Software as a Service (SaaS) business industry.

He has in the last six years led accounting and finance functions in management and senior management positions for startups in various business jurisdictions, including the US, UK, Mauritius, Ghana, Kenya, and South Africa, among others.

Qudus has served in different capacities at different organizations. He has worked as an audit trainee, junior accountant, internal auditor, operations/financial analyst, and account officer. Most recently, he progressed from Manager, Financial Planning and Reporting to Senior Finance Manager before assuming the role of Vice President of Finance & Admin of the ulesson Group.

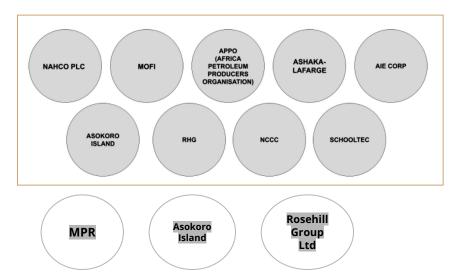
Qudus expertise extends beyond traditional corporate roles, as he has had the privilege to manage a due diligence for a \$15 million series B fundraising for uLesson, a major player within the Nigerian Ed-Tech space, to reach over 3 million K-12 learners and subsequently launch a virtual Open University to contribute to Nigeria's tertiary education development. Also, led a team of 6 to prepare a monumental N9 trillion budget for a government-private special project.

With certifications in organizational leadership and negotiation mastery from the prestigious Harvard Business School Online, he continues to excel as an all-round accounting and finance professional.

Corporate documents and due diligence

- 1. Copy of certificate of Incorporation
- 2. Tax clearance certificate
- 3. Capital Increase certificate
- 4. Certificate of registration with the Investment Promotion Commission of Nigeria.
- 5. Updated CAC Compliance.

Our valued clients



<u>List of Primary areas of expertise & Evidence of Experience</u>

- CO-LEADER CONSORTIUM ADVISOR TO APPO ON FUNDING, STRATEGY, AND TECHNICAL
 TO RAISE \$ 1.5 BILLION FOR AFRICA ENERGY BANK FROM APPO CLUB.
- B. LEAD ADVISOR TO AFRICAN PETROLEUM PRODUCERS ASSOCIATION (APPO) SERVICES ON STRATEGY, NEGOTIATION, AND TECHNICAL FINANCIAL REVIEW WITH AFREXIMBANK. CAIRO ON THE CREATION OF THE AFRICA ENERGY BANK, MAY 2022 - JUNE 2023.
- C. STRATEGIC AND TECHNICAL ADVISER TO NIGERIA, MINISTRY OF PETROLEUM RESOURCES APPOINTED RHG ON HER BID TO HOST THE HEADQUARTERS OF THE AFRICA ENERY BANK FROM NOVEMEBER 2023 TO JULY 2024.
- D. STRATEGIC ADVISER TO THE NATIONAL COUNCIL ON CLIMATE CHANGE (NCCC)
 THROUGH PRESIDENTIAL MANDATE ON THE CREATION AND ACTIVATION OF CARBON
 MARKETS TRADING PLATFORM IN LINE WITH ARTICLE 6 OF THE PARIS AGREEMENT AND
 UNITED NATIONS FRAMEWORK ON CLIMATE CHANGE (UNFCC)—PRESIDENTIAL
 MANDATE—FEB 2023 ACTIVE
- E. NAHCO AVIANCE ON BENCHMARKING, RESTRUCTURING, CORPORATE GOVERNANCE, ADVISORY AFRICAN EXPANSION AND MODERNIZATION AND SUBSIDIARY ESTABLISH NAHCO FREE TRADE ZONE, NAHCO POWER AND ENERGY LIMITED, NAHCO EXPORT PROCESSING ZONE. FROM 2012-2016
- F. STRATEGIC ADVISERS TO LAFARGE ASHAKA CEM ON MERGER WITH LAFARGE WAPCO AND LISTING ON NIGERIAN STOCK EXCHANGE
- G. ADVISE ON CREATION OF RHG HEALTH AND WELLNESS AND COVID MITIGATION STRATEGIES TO THE FCT ADMINISTRATION IN 2020 AND CREATION OF TECHNOLOGY PLATFORM FOR INFORMATION DECIMATION AND VACCINATION
- SUCCESSORY ADVISORY SERVICES FOR PUBLIC LISTING OF NIGERIAN AVIATION
 HANDLING COMPANY NAHCO-AVIANCE PLC ON THE NIGERIA STOCK EXCHANGE CROUP
 NGX 2012

Assets Under Management (AUM) & ADVISORY.

- Our clients managed assets under our advisory management support were in excess of \$7 billion for various clients as of June 2024.
- We retain specialist consultants from time to time that are aligned and embedded with client specific services.
- Rosehill Group, the parent company, had assets under management of \$57 million as of December 2023 and maintained operations in Nigeria.

Solicitors & Advisers

- Banwo & Ighodalo, Company Secretaries & Legal Advisors.
- J. B Daudu, SAN, Legal Advisers
- Wole Olanipekun & Co , Legal Advisers

Abridged Financial Information In Millions of Naira = RHG			
	2023 (NM)	2022 (NM)	2021 (NM)
Revenues	525	405	386
Gross Profits	345	236	198
Fair Value of Investment	7,857	7,857	1,935
Balance sheet Total	14,230	12,926	5,313
Staff, fully engaged	65	61	84

Corporate Governance and Conflict of Interest statement

- → At RHG MSA, we respect best practices, are aligned with sustainability principles, and advocate ESG compliance across the board.
- → At RHG Management Support Advisory Limited, we are committed to maintaining the highest standards of integrity and transparency in our operations. We affirm that there are currently no conflicts of interest involving our executive board members or secretariat staff in client services. All individuals in these roles are dedicated to acting in the best interests of the firm and its clients, ensuring impartiality and professionalism in all our dealings.
- → We regularly update declarations of interest and encourage recusal of perceived conflicts of interest.
- → We regularly review our practices and policies to uphold this commitment, and we remain vigilant in identifying and addressing any potential conflicts that may arise in the future. Our team is dedicated to fostering an environment of trust and accountability.
- → If you have any questions or require further clarification regarding our conflict of interest policy, please feel free to reach out.

Background & Services.

- The RHG-MSA was established in October 2012. Over the years, it has evolved into a specialized management consultancy aiding balance sheet optimization and energy transition economics. And climate change actions.
- On account of the retained economics and energy market advisory team, we were appointed by the African Producers Organization in 2012, with headquarters in Brazzaville, to mainstream technical, financial, and strategic advisory support towards the establishment of the Africa Energy Bank (AEB), a supranational organization aimed at bridging funding gaps for African oil and gas producing economies faced with limited liquidity arising from climate change action plans.
- We were also retained by Nahco Aviance Plc, a publicly listed Nigerian entity, to provide management support advisory services, benchmarking, modernization, and support Africa expansion and diversification plans for corporate governance from 2012 to 2016.

Background....

- RHG MSA also provides technical support to the Nigeria National Council on Climate Change (NCCC) together with Rosehill Group Limited on key aspects of the rules, regulations, and market activation plans for the development of carbon trading platforms. We have subsisting strategic agreements with Nierian Stock Exchange Group (NGX) and Central Securities Clearing System (CSCS) for carbon market development projects.
- We also provide energy advisory services through our UK office to international energy trading firms on Africa project de risking strategies and other governmental relations.
- RHG MSA is an affiliate of the Rosehill Group Limited, a diversified Holding company established in 1999, with interests in Aviation Handling, Cement Production, Agribusiness, Hospitality and Amusement Parks management, Energy Investment, Financial services, climate change and carbon market trading, and Green Infrastructure delivery (<u>www.Asokoroisland.com</u>)
- The Rosehill Group Limited was founded in 1999. Over the past two decades, the group has evolved into a diversified holding company, owning strategic investments in several sectors of the Nigerian economy. It provides best practices in leadership, corporate governance, and value-added products & services in its chosen businesses. It is headquartered in Abuja, Nigeria. (www.rosehillgroupe.com)

Contact Us

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